

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): Chapter 11

☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name FYE Sports Cards LLC

2. All other names debtor used in the last 8 years FYE Roofing &amp; Construction

FYE Marketing

Include any assumed names, trade names, and *doing business as* names

FYE Companies

FYE Real Estate Ventures

3. Debtor's federal Employer Identification Number (EIN)

8 6 - 3 2 4 8 3 5 1

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

5509 Colleyville Blvd.

Number Street

Colleyville, TX 76034

City State ZIP Code

Tarrant

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**☐ Chapter 7☐ Chapter 9☒ Chapter 11. **Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor FYE Sports Cards LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000  
☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion  
☒ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor FYE Sports Cards LLC  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/10/2024  
MM/ DD/ YYYY

**X**/s/ David Michael Fye

Signature of authorized representative of debtor

David Michael Fye

Printed name

Title Managing Member**18. Signature of attorney****X**/s/ Susan Tran Adams

Signature of attorney for debtor

Date 04/10/2024

MM/ DD/ YYYY

Susan Tran Adams

Printed name

TRAN SINGH, LLP

Firm name

2502 La Branch St.

Number Street

Houston

City

TX

State

77004

ZIP Code

Contact phone

stran@ts-llp.com

Email address

24075648

Bar number

TX

State

Fill in this information to identify the case:

Debtor Name FYE Sports Cards LLCUnited States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 2. Cash on hand

\_\_\_\_\_

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Prosperity Bank Checking account \_\_\_\_\_ \$2,877.733.2. Prosperity Bank Checking account \_\_\_\_\_ \$11.11

## 4. Other cash equivalents (Identify all)

4.1 \_\_\_\_\_

4.2 \_\_\_\_\_

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,888.84

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 \_\_\_\_\_

Debtor **FYE Sports Cards LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

7.2 \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

_____
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**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

_____
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**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

**Valuation method used  
for current value**

**Current value of  
debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

Debtor FYE Sports Cards LLC  
Name

Case number (if known) \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

--

**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
_____	MM / DD / YYYY	_____	_____	_____
<b>20. Work in progress</b>				
_____	MM / DD / YYYY	_____	_____	_____
<b>21. Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	_____	_____	_____
<b>22. Other inventory or supplies</b>				
Merchandise (Rings, Stickers, Tickets, Trading Cards, etc.) See Attached***	04/02/2024	unknown		\$32,423.00
	MM / DD / YYYY			

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$32,423.00
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**24. Is any of the property listed in Part 5 perishable?**☒ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor FYE Sports Cards LLC  
Name

Case number (if known) \_\_\_\_\_

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.



Debtor **FYE Sports Cards LLC**  
Name

Case number (if known) \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
<b>Desks/ Tables</b>	unknown		\$3,200.00
<b>Showcases</b>	unknown		\$3,750.00
<b>Shelving</b>	unknown		\$2,500.00
<b>Chairs</b>	unknown		\$2,000.00
<b>Conference Tables</b>	unknown		\$1,500.00
<b>40. Office fixtures</b>			
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
<b>Computers</b>	unknown		\$3,000.00
<b>Monitors</b>	unknown		\$500.00
<b>Printers/ Scanners</b>	unknown		\$1,100.00
<b>Register</b>	unknown		\$2,000.00
<b>TV's</b>	unknown		\$2,000.00
<b>Misc. Decorations</b>	unknown		\$500.00
<b>Misc. Office Supplies</b>	unknown		\$1,200.00
<b>42. Collectibles</b> <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 _____			
42.2 _____			
42.3 _____			
<b>43. Total of Part 7</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$23,250.00</b>
<b>44. Is a depreciation schedule available for any of the property listed in Part 7?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>45. Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>Part 8:</b> Machinery, equipment, and vehicles			

Debtor **FYE Sports Cards LLC**  
Name

Case number (if known) \_\_\_\_\_

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____
48. <b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____
49. <b>Aircraft and accessories</b>			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	_____	_____	_____
51. <b>Total of Part 8</b> Add lines 47 through 50. Copy the total to line 87.			<div style="border: 1px solid black; width: 100px; height: 20px;"></div>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9:** Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Debtor **FYE Sports Cards LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____
56. <b>Total of Part 9</b> Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				_____
57. <b>Is a depreciation schedule available for any of the property listed in Part 9?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
58. <b>Has any of the property listed in Part 9 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>Part 10: Intangibles and intellectual property</b>				
59. <b>Does the debtor have any interests in intangibles or intellectual property?</b> <input checked="" type="checkbox"/> No. Go to Part 11. <input type="checkbox"/> Yes. Fill in the information below.				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. <b>Patents, copyrights, trademarks, and trade secrets</b> _____	_____	_____	_____	_____
61. <b>Internet domain names and websites</b> _____	_____	_____	_____	_____
62. <b>Licenses, franchises, and royalties</b> _____	_____	_____	_____	_____
63. <b>Customer lists, mailing lists, or other compilations</b> _____	_____	_____	_____	_____
64. <b>Other intangibles, or intellectual property</b> _____	_____	_____	_____	_____

Debtor FYE Sports Cards LLC  
Name

Case number (if known) \_\_\_\_\_

65. **Goodwill**

\_\_\_\_\_

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

_____
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67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11:** All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**71. **Notes receivable**

Description (include name of obligor)

_____	_____	-	_____	=	→	_____
	Total face amount		doubtful or uncollectible amount			

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. **Interests in insurance policies or annuities**

\_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

Debtor **FYE Sports Cards LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

\_\_\_\_\_

\_\_\_\_\_

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$2,888.84	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>	\$32,423.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$23,250.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real property. <i>Copy line 56, Part 9.</i> ..... →		
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i>	+	
91. Total. Add lines 80 through 90 for each column.....91a.	\$58,561.84	+ 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$58,561.84

Fill in this information to identify the case:

Debtor name FYE Sports Cards LLCUnited States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

## 2.1 Creditor's name

Capital One

## Creditor's mailing address

Attn: BankruptcyPO Box 30285Salt Lake City, UT 84130-0285

## Creditor's email address, if known

\_\_\_\_\_

## Date debt was incurred

\_\_\_\_\_

## Last 4 digits of account number

\_\_\_\_ \_

## Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor, and its relative priority.See continuation page.

## Describe debtor's property that is subject to a lien

Merchandise (Rings, Stickers, Tickets, Trading Cards, etc.) See Attached\*\*\*, Prosperity Bank, Prosperity Bank, Chairs, Computers, Conference Tables, Desks/Tables, Misc. Decorations, Misc. Office Supplies, Monitors, Printers/ Scanners, Register, Shelving, Showcases, TV's

## Describe the lien

\_\_\_\_\_

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

## Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$205,000.00\$58,561.84

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$242,190.00

Debtor FYE Sports Cards LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

**Column B****Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.2	Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	Simply Funding	Merchandise (Rings, Stickers, Tickets, Trading Cards, etc.) See Attached***, Prosperity Bank, Prosperity Bank, Chairs, Computers, Conference Tables, Desks/Tables, Misc. Decorations, Misc. Office Supplies, Monitors, Printers/ Scanners, Register, Shelving, Showcases, TV's	\$37,190.00	\$58,561.84
	<b>Creditor's mailing address</b> 45 Broad St, #2450 New York, NY 10004	<b>Describe the lien</b>		
	<b>Creditor's email address, if known</b>			
	<b>Date debt was incurred</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor FYE Sports Cards LLC  
Name

Case number (if known) \_\_\_\_\_

## Part 1: Additional Page

**2.1 Creditor's name**Capital One**Specify each creditor, including this creditor, and its relative priority.**

For Merchandise (Rings, Stickers, Tickets, Trading Cards, etc.) See Attached\*\*\*: 1) Capital One; 2) Simply Funding; For Prosperity Bank: 1) Capital One; 2) Simply Funding; For Prosperity Bank: 1) Capital One; 2) Simply Funding; For Chairs: 1) Capital One; 2) Simply Funding; For Computers: 1) Capital One; 2) Simply Funding; For Conference Tables: 1) Capital One; 2) Simply Funding; For Desks/ Tables: 1) Capital One; 2) Simply Funding; For Misc. Decorations: 1) Capital One; 2) Simply Funding; For Misc. Office Supplies: 1) Capital One; 2) Simply Funding; For Monitors: 1) Capital One; 2) Simply Funding; For Printers/ Scanners: 1) Capital One; 2) Simply Funding; For Register: 1) Capital One; 2) Simply Funding; For Shelving: 1) Capital One; 2) Simply Funding; For Showcases: 1) Capital One; 2) Simply Funding; For TV's: 1) Capital One; 2) Simply Funding



Debtor FYE Sports Cards LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Corporation Service Company		
P.O. Box 2576	Line 2. <u>1</u>	_____
Springfield, IL 62708		
First Corporate Solutions		
914 S St	Line 2. <u>2</u>	_____
Sacramento, CA 95811-7025		
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Fill in this information to identify the case:

Debtor name FYE Sports Cards LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)**☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressTexas Comptroller of Public Accountsc/o Office of the Attorney GeneralPO Box 12548Austin, TX 78711

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Total claim****Priority amount**\$4,000.00\$4,000.00

Basis for the Claim:

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No☐ Yes**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) \_\_\_\_\_

Basis for the claim:

Is the claim subject to offset?

☐ No☐ Yes

Debtor **FYE Sports Cards LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.**Amount of claim****3.1** Nonpriority creditor's name and mailing addressApple, Inc.One Apple Park WayCupertino, CA 95014

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes**\$3,500.00****3.2** Nonpriority creditor's name and mailing addressAvantAttn: BankruptcyPO Box 9183380Chicago, IL 60691-3380

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes**\$447.76****3.4** Nonpriority creditor's name and mailing addressCapital OneAttn: BankruptcyPO Box 30285Salt Lake City, UT 84130-0285

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes**\$754.89****3.5** Nonpriority creditor's name and mailing addressComenity Bank/WayfairAttn: Bankruptcy DeptPO Box 182125Columbus, OH 43218

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:** \_\_\_\_\_**Is the claim subject to offset?**☒ No☐ Yes**\$2,000.00**

Debtor FYE Sports Cards LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

## Part 2: Additional Page

<b>3.6</b> Nonpriority creditor's name and mailing address <u>Credit One Bank</u> <u>Attn: Bankruptcy Department</u> <u>PO Box 98873</u> <u>Las Vegas, NV 89193-8873</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$793.87</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b> Nonpriority creditor's name and mailing address <u>Discover</u> <u>Po box 29013</u> <u>Phoenix, AZ 85038</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$15,988.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.8</b> Nonpriority creditor's name and mailing address <u>First National Bank of Omaha</u> <u>P.O. Box 3128</u> <u>Omaha, NE 68103</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$1,714.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.9</b> Nonpriority creditor's name and mailing address <u>Nebraska Furniture Mart</u> <u>5600 Nebraska Furniture Mart Dr.</u> <u>The Colony, TX 75056</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$7,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor FYE Sports Cards LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<p><b>3.11</b> Nonpriority creditor's name and mailing address</p> <p><u>Target</u></p> <p><u>c/o Financial &amp; Retail Services</u></p> <p><u>Mailstop BT PO Box 9475</u></p> <p><u>Minneapolis, MN 55440</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,999.95</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.12</b> Nonpriority creditor's name and mailing address</p> <p><u>U.S. Small Business Administration</u></p> <p><u>P.O. Box 3918</u></p> <p><u>Portland, OR 97208-3918</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,500,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.13</b> Nonpriority creditor's name and mailing address</p> <p><u>Uline</u></p> <p><u>P.O.Box 88741</u></p> <p><u>Chicago, IL 60680</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor **FYE Sports Cards LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts****5a. Total claims from Part 1****5a. \$4,000.00****5b. Total claims from Part 2****5b. + \$1,537,198.97****5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.**5c. \$1,541,198.97**

Fill in this information to identify the case:

Debtor name FYE Sports Cards LLCUnited States Bankruptcy Court for the:  
Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Bookkeeper Agreement</u>	<u>D-UP Consulting, LLC</u>
		<u>Contract to be ASSUMED</u>	<u>862 County Rd 3800</u>
	State the term remaining	<u>0 months</u>	<u>Athens, TX 75752</u>
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Office Lease</u>	<u>SVAP III TC Colleyville, LLC</u>
		<u>Contract to be REJECTED</u>	<u>302 Datura St Ste 100</u>
	State the term remaining	<u>47 months</u>	<u>West Palm Bch, FL 33401-5481</u>
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name FYE Sports Cards LLCUnited States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 <u>David Michael Fye</u>	<u>2321 Brookcrest Ln</u> Street  <u>Grapevine, TX 76051-4677</u> City State ZIP Code		<u>Capital One</u>  <u>U.S. Small Business Administration</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street  _____ City State ZIP Code		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street  _____ City State ZIP Code		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street  _____ City State ZIP Code		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor **FYE Sports Cards LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name FYE Sports Cards LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$58,561.84**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$58,561.84**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$242,190.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$4,000.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$1,537,198.97**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,783,388.97

Fill in this information to identify the case:

Debtor name FYE Sports Cards LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** **04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY☒ Operating a business260,411.90 (approx.)☐ Other \_\_\_\_\_\$0.00

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$2,294,570.88☐ Other \_\_\_\_\_

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$1,185,323.70☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Simply Funding Creditor's name 45 Broad St, #2450 Street  New York, NY 10004 City State ZIP Code	03/2024  02/2024  01/2024	\$31,570.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Delta Bridge Funding Creditor's name 19505 Biscayne Blvd Street  Miami, FL 33180-2698 City State ZIP Code	02/02/2024  01/2024	\$7,595.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.3. LG Funding LLC Creditor's name 1218 Union St Suite 2 Street  Brooklyn, NY 11225 City State ZIP Code	02/2024  01/2024	\$16,782.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.4. Square Financial Services, Inc. Creditor's name 3165 E Millrock Dr Suite 160 Street  Salt Lake City, UT 84121 City State ZIP Code	01/2024	\$14,227.45	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
----------------------------	-------	-----------------------	---------------------------------

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

4.1. \_\_\_\_\_

Creditor's name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1. \_\_\_\_\_

Creditor's name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1. \_\_\_\_\_

Creditor's name \_\_\_\_\_

XXXX- \_ \_ \_ \_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

7.1.

**Case title****Nature of case****Court or agency's name and address****Status of case**☐ Pending☐ On appeal☐ Concluded**Case number**

Name

Street

City

State

ZIP Code

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

**Custodian's name and address****Description of the property****Value**

Custodian's name

Street

City

State

ZIP Code

**Case title****Court name and address**

Name

Street

**Case number****Date of order or assignment**

City

State

ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

9.1.

**Recipient's name and address****Description of the gifts or contributions****Dates given****Value**

Youth Sports Teams

Recipient's name

Charitable Contribution

09/2022

\$2,319.79

Street

Charitable Contribution

12/2022

Charitable Contribution

01/2023

Charitable Contribution

02/2023

City

State

ZIP Code

Charitable Contribution

11/2023

**Recipient's relationship to debtor****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).**Date of loss****Value of property lost**

10.1. \_\_\_\_\_

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
TRAN SINGH LLP	Attorney's Fee, Due Diligence, Filing Fee	12/22/2023	\$47,000.00

**Address**

2502 La Branch St.

Street

Houston, TX 77004

City State ZIP Code

**Email or website address****Who made the payment, if not debtor?**

Limelight Trading Cards, LLC

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

**Trustee**

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Relationship to debtor</div>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

14.1.	Address	Dates of occupancy	
2321 Brookcrest Ln		From 04/2021	To 05/2022
Street			
Grapevine, TX 76051-4677			
City State ZIP Code			

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 —diagnosing or treating injury, deformity, or disease, or  
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.



Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Location where patient records are maintained**(if different from facility address). If electronic, identify any service provider. \_\_\_\_\_**How are records kept?**

Check all that apply:

☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:**Name of plan** \_\_\_\_\_**Employer identification number of the plan**

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**Financial institution name and address****Last 4 digits of account number****Type of account****Date account was closed, sold, moved, or transferred****Last balance before closing or transfer**

18.1

Name \_\_\_\_\_

XXXX- \_ \_ \_ \_

☐ Checking☐ Savings☐ Money market☐ Brokerage☐ Other \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	Address		
	State			
	ZIP Code			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	Address		
	State			
	ZIP Code			

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Consignment Inventory		Consignment Inventory (See	\$151,462.00
Name		attached)	
Street			
City			
State			
ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

- ☐ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending
<b>Case number</b>	Name	_____	<input type="checkbox"/> On appeal
_____	Street	_____	<input type="checkbox"/> Concluded
_____	_____	_____	
_____	City State ZIP Code	_____	

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name	Name	_____	
_____	_____	_____	
Street	Street	_____	
_____	_____	_____	
_____	_____	_____	
City State ZIP Code	City State ZIP Code		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name	Name	_____	
_____	_____	_____	
Street	Street	_____	
_____	_____	_____	
_____	_____	_____	
City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

25.1.

EIN: \_\_\_\_\_

Name

**Dates business existed**

Street

From \_\_\_\_\_ To \_\_\_\_\_

City State ZIP Code

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**26a.1. Debbie DebrickFrom 12/2023 To \_\_\_\_\_

Name

862 CR 3800

Street

Athens, TX 75752

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None**Name and address****Dates of service**

26b.1.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
David Fye	12/31/2023	\$0.00

**Name and address of the person who has possession of inventory records**

27.1.

Name

5509 Colleyville Blvd Ste 260

Street

Colleyville, TX 76034-5897

City

State

ZIP Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
David Fye	02/17/2024	\$74,890.50

**Name and address of the person who has possession of inventory records**

27.2. David Michael Fye

Name

2321 Brookcrest Ln

Street

Grapevine, TX 76051-4677

City

State

ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Joanna Lynn Fye	2321 Brookcrest Ln. Grapevine, TX 76051	Member, Equity Interest Holder	50.00%
David fye	2321 Brookcrest Ln. Grapevine, TX 76051	Member Manager, Equity Interest Holder	50.00%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

From \_\_\_\_\_

To \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. David Fye\$89,298.522023Member Equity

Name

Withdrawals2321 Brookcrest Ln

Street

Grapevine, TX 76051

City

State

ZIP Code

**Relationship to debtor**Managing Member**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**☒ No☐ Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/10/2024

MM/ DD/ YYYY

**X** /s/ David Michael Fye Printed name David Michael Fye  
Signature of individual signing on behalf of the debtor

Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name FYE Sports Cards LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Apple, Inc. One Apple Park Way Cupertino, CA 95014						\$3,500.00
2	Avant Attn: Bankruptcy PO Box 9183380 Chicago, IL 60691-3380						\$447.76
3	Capital One Attn: Bankruptcy PO Box 30285 Salt Lake City, UT 84130-0285				\$205,000.00	\$58,561.84	\$146,438.16
4	Capital One Attn: Bankruptcy PO Box 30285 Salt Lake City, UT 84130-0285						\$754.89
5	Comenity Bank/Wayfair Attn: Bankruptcy Dept PO Box 182125 Columbus, OH 43218						\$2,000.00
6	Credit One Bank Attn: Bankruptcy Department PO Box 98873 Las Vegas, NV 89193-8873						\$793.87
7	Discover Po box 29013 Phoenix, AZ 85038						\$15,988.00
8	First National Bank of Omaha P.O. Box 3128 Omaha, NE 68103						\$1,714.50



Debtor FYE Sports Cards LLC

Case number (if known) \_\_\_\_\_

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Nebraska Furniture Mart 5600 Nebraska Furniture Mart Dr. The Colony, TX 75056						\$7,000.00
10	Simply Funding 45 Broad St, #2450 New York, NY 10004				\$37,190.00	\$58,561.84	\$37,190.00
11	Target c/o Financial & Retail Services Mailstop BT PO Box 9475 Minneapolis, MN 55440						\$2,999.95
12	Texas Comptroller of Public Accounts c/o Office of the Attorney General PO Box 12548 Austin, TX 78711						\$4,000.00
13	U.S. Small Business Administration P.O. Box 3918 Portland, OR 97208-3918						\$1,500,000.00
14	Uline P.O.Box 88741 Chicago, IL 60680						\$2,000.00
15							
16							
17							
18							
19							
20							

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:  
**FYE Sports Cards LLC**

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
<b>David Michael Fye</b> 2321 Brookcrest Ln. Grapevine, TX 76051	Equity	50% membership interest	Ownership
<b>Joanna Lynn Fye</b> 2321 Brookcrest Ln. Grapevine, TX 76051	Equity	50% membership interest	Ownership

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Nonpublic Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true  
and correct to the best of my information and belief.

Date: 04/10/2024

Signature: /s/ David Michael Fye  
*David Michael Fye, Managing Member*

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **FYE Sports Cards LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 04/10/2024

Signature /s/ David Michael Fye  
David Michael Fye, Managing Member

Apple, Inc.  
One Apple Park Way  
Cupertino, CA 95014

Avant  
Attn: Bankruptcy  
PO Box 9183380  
Chicago, IL 60691-3380

Capital One  
Attn: Bankruptcy  
PO Box 30285  
Salt Lake City, UT 84130-0285

Comenity Bank/Wayfair  
Attn: Bankruptcy Dept  
PO Box 182125  
Columbus, OH 43218

Corporation Service Company  
P.O. Box 2576  
Springfield, IL 62708

Credit One Bank  
Attn: Bankruptcy Department  
PO Box 98873  
Las Vegas, NV 89193-8873

David Michael Fye  
2321 Brookcrest Ln  
Grapevine, TX 76051-4677

Discover  
Po box 29013  
Phoenix, AZ 85038

D-UP Consulting, LLC  
862 County Rd 3800  
Athens, TX 75752

First Corporate Solutions  
914 S St  
Sacramento, CA 95811-7025

First National Bank of Omaha  
P.O. Box 3128  
Omaha, NE 68103

Nebraska Furniture Mart  
5600 Nebraska Furniture Mart Dr.  
The Colony, TX 75056

Simply Funding  
45 Broad St, #2450  
New York, NY 10004

SVAP III TC Colleyville, LLC  
302 Datura St Ste 100  
West Palm Bch, FL 33401-5481

Target  
c/o Financial & Retail Services  
Mailstop BT PO Box 9475  
Minneapolis, MN 55440

Texas Comptroller of Public  
Accounts  
c/o Office of the Attorney General  
PO Box 12548  
Austin, TX 78711

U.S. Small Business  
Administration  
P.O. Box 3918  
Portland, OR 97208-3918

Uline  
P.O.Box 88741  
Chicago, IL 60680